

# Market Study: Pigments



World Report (7<sup>th</sup> edition)

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# This brochure provides further information on the study “Pigments (7<sup>th</sup> edition)”

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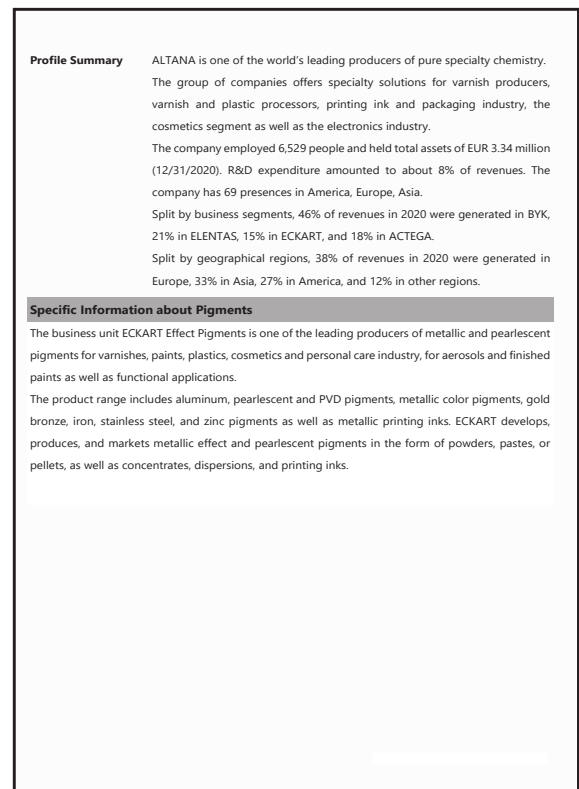
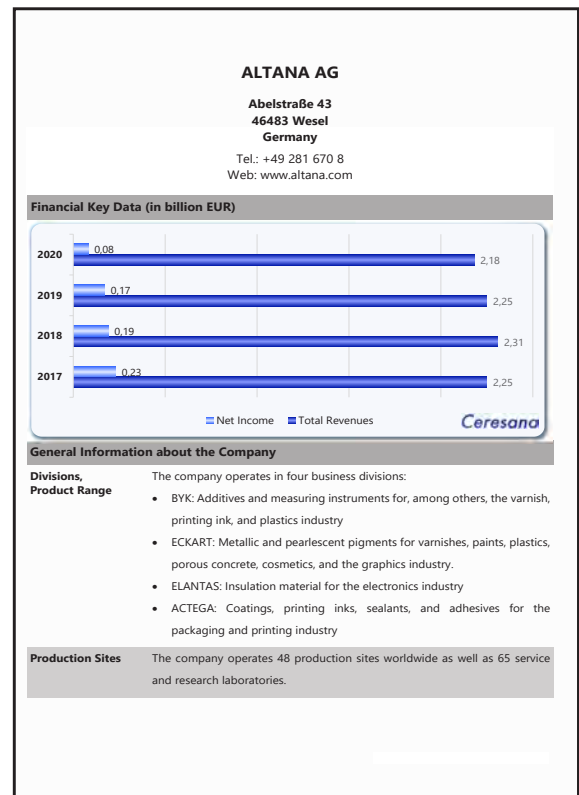
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\*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

# Market Study: "Pigments (7<sup>th</sup> edition)"

31 Countries, 410 Pages, 118 Graphs, 188 Tables, 03/2022

## Summary

**Chapter 1** provides a presentation and analysis of the global market for pigments – including forecasts until 2030: For each world region, the development of revenues, demand and production are given. The respective regional demands are listed separately for the different pigment types (titanium dioxide, carbon black, iron oxide, other inorganic pigments, and organic pigments).

Additionally, the different applications of pigments are examined, split into the following categories:

- Paints & Coatings split into the submarkets:
  - Construction
  - Automotive coatings
  - Industry
  - Other paints and coatings
- Plastics split into:
  - Packaging
  - Construction
  - Industry
  - Other plastic applications
- Paper
- Construction Materials
- Printing Inks split into:
  - Offset printing
  - Flexo
  - Other printing processes
- Others

In **Chapter 2**, 31 countries will be analyzed in detail: demand, export, import, production and revenues. The market data concerning the demand volume of each country are split up according to the different pigment types as well as the application areas.

**Chapter 3** offers useful company profiles of the most important pigment manufacturers, structured according to contact data, revenues, profits, product palette, production sites, and a brief company profile. Profiles are provided, for example, for following manufacturers: Altana, DIC, Heubach, Lanxess, Merck, Pidilite, Rio Tinto, Sibelco, Umicore, and Venator.

### 2.5.5 South Korea

The demand for pigments amounted to around X tonnes in 2020. We expect South Korea's total demand to rise by X% p.a., amounting to X tonnes in 2030. In 2020, revenues generated with pigments reached USD X million. For 2030, we forecast a market volume of USD X million.

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Paints and Coatings	X	X	X	X	X	X	X	X	X	X% p.a.
Plastics	X	X	X	X	X	X	X	X	X	X% p.a.
Construction Materials	X	X	X	X	X	X	X	X	X	X% p.a.
Printing Inks	X	X	X	X	X	X	X	X	X	X% p.a.
Paper	X	X	X	X	X	X	X	X	X	X% p.a.
Others	X	X	X	X	X	X	X	X	X	X% p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X% p.a.</b>

Table: Demand for pigments in South Korea from 2018 to 2030 – split by application

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Titanium Dioxide	X	X	X	X	X	X	X	X	X	X% p.a.
Carbon Black	X	X	X	X	X	X	X	X	X	X% p.a.
Iron Oxide	X	X	X	X	X	X	X	X	X	X% p.a.
Other Inorganics	X	X	X	X	X	X	X	X	X	X% p.a.
Organics	X	X	X	X	X	X	X	X	X	X% p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X% p.a.</b>

Table: Demand for pigments in South Korea from 2018 to 2030 – split by technologies

In 2020, the application area paints and coatings was the largest submarket for pigments. In the period from 2020 to 2030, the demand in this area is also expected to account for the highest increases in percentages.



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